



2020-2021 V1 Independent Verification Worksheet

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this institutional verification worksheet and submit with other required documents to the Office of Financial Aid. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

A. Independent Student’s Information

Student’s Last Name First Name M.I.

Athens State Student ID Number

Student’s Street Address (include apt. no.)

Student’s Date of Birth

City State Zip Code

Student’s Email Address

Student’s Home Phone Number (include area code)

Student’s Alternate or Cell Phone Number

B. Independent Student’s Family Information

List below the people in your household. Include:

- Yourself and your spouse, if married.
- Your children or spouse’s children if you or your spouse will provide **more than half of their support** from July 1, 2020, through June 30, 2021, even if the children do not live with you.
- Other people if they now live with you and you/spouse provide **more than half of their support** and will continue to provide **more than half** of their support through June 30, 2021.

Write your name on the first line and then names of all household members in the spaces below. Then, write the name of the college for any household member who will be attending **at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution** any time between July 1, 2020, and June 30, 2021. If you need more space, attach a separate page with your name and student identification at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		Self	<i>Athens State University</i>	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. Independent Student's Income Information (Please read the instructions carefully)

Student Check one	1. TAX RETURN FILERS (IF YOU FILED TAXES) – If you complete this section do not complete Section 2 –	Spouse Check one																								
<input type="checkbox"/>	I have used the IRS Data Retrieval Tool to retrieve and transfer my 2018 IRS income information into the student's FAFSA. Proceed to Untaxed Income below.	<input type="checkbox"/>																								
<input type="checkbox"/>	I have not used the IRS Data Retrieval Tool when filing the FAFSA on the web. I have attached my 2018 U.S. Tax Return Transcript to this worksheet. To request a Tax Return Transcript online or by mail from the Internal Revenue Service go online to www.irs.gov . Make sure to request the "IRS Tax Return Transcript", not the "Tax Account Transcript". A Paper Request Form 4506-T is available on the IRS website to request an "IRS Tax Return Transcript". Verification cannot be completed until all tax return transcripts have been received. Proceed to Untaxed income below.	<input type="checkbox"/>																								
Student Check one	2. TAX RETURN NONFILERS (IF YOU DID NOT and WILL NOT FILE TAXES) – Only complete this section if you did not complete Section 1 –	Spouse Check one																								
<input type="checkbox"/>	Check here if you or both you and your spouse were not employed and had no income earned from work in 2018. A non-filer statement from the IRS is required. Please submit with this worksheet.	<input type="checkbox"/>																								
<input type="checkbox"/>	Check here if you and/or your spouse worked, but did not file, and were not required to file, a 2018 Federal Income Tax Return. List the name of all employers and wages received in 2018 below. Attach a separate page if needed. Copies of W2(s) ARE REQUIRED. A non-filer statement from the IRS is required. Proceed to Untaxed Income below.	<input type="checkbox"/>																								
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">Student's Employer (s)</th> <th style="width: 10%;">2018 Wages</th> <th style="width: 10%;">W2 Required</th> <th style="width: 33%;">Spouse's Employer (s)</th> <th style="width: 10%;">2018 Wages</th> <th style="width: 10%;">W2 Required</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td style="text-align: center;">Yes</td> <td></td> <td></td> <td style="text-align: center;">Yes</td> </tr> <tr> <td></td> <td></td> <td style="text-align: center;">Yes</td> <td></td> <td></td> <td style="text-align: center;">Yes</td> </tr> <tr> <td></td> <td></td> <td style="text-align: center;">Yes</td> <td></td> <td></td> <td style="text-align: center;">Yes</td> </tr> </tbody> </table>	Student's Employer (s)	2018 Wages	W2 Required	Spouse's Employer (s)	2018 Wages	W2 Required			Yes			Yes			Yes			Yes			Yes			Yes	
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		Yes			Yes																					

Student	2018 Untaxed Income	Spouse
\$	Payments to tax-deferred pension and retirement savings plans (paid direct or withheld from earnings) (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S (not DD).	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (Include cash payments and/or the cash value of benefits received. Do not include the value of on-base military housing or the value of a basic military allowance for housing).	\$
\$	Veterans' non-education benefits received in 2018. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Do not include federal veterans' educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, and Post-9/11 GI Bill.	\$
\$	Other untaxed income or benefits not reported elsewhere on this form, such as workers' compensation, disability, Black Lung Benefits, and Railroad Retirement Benefits, etc. Do not include student aid, Workforce Investment Act (WIA) educational benefits or benefits from flexible spending arrangements.	\$
\$	Money received or paid on your behalf (for bills in your name) and not reported elsewhere on this form. Include any distribution from a 529 plan that is owned by someone other than your parents (such as grandparent, aunt or uncle).	\$

D. Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct.

Warning: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student Signature (not computer generated)

Student's ID Number

Spouse Signature (optional)

Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school. You should make a copy of this worksheet for your records.



Contact information

Location

Athens State University Main Campus

Sandridge Student Center, First Floor

300 N. Beaty Street

Athens, AL

35611

Schedule an Appointment

Visit our website, call our main line or use this link: [Office of Student Financial Aid Appointment](#)

Phone

256-233-8122

Email

finaid@athens.edu

Fax

256-233-8178

